



Today's Date:

**PERSONAL INFORMATION**

First:	Last:	Middle:
Email:		
Home Phone:	Business/Cell Phone:	
Address:	City:	State: Zip:
Social Security:	Date of Birth:	Sex: M F
Emergency Contact:	Relationship:	
Home Phone:	Cell Phone:	
If you are completing this form for another person, what is your relationship to that person?		
Your Name:	Relationship:	

**INSURANCE POLICY & SUBSCRIBER INFORMATION**

Subscriber:	Date of Birth:	Relationship:
Employer:	Dental Insurance Company:	
Subscriber ID:	Group #:	Phone:
Claims Address:	City:	State: Zip:

**PERSONAL HISTORY**

	YES	NO
1. Are you fearful of dental treatment? How fearful on a scale of 1 (least) to 10 (most)	<input type="checkbox"/>	<input type="checkbox"/>
2. Have you had an unfavorable dental experience?	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you had complications from past dental treatment?	<input type="checkbox"/>	<input type="checkbox"/>
4. Have you ever had trouble getting numb or had any reactions to local anesthetic?	<input type="checkbox"/>	<input type="checkbox"/>
5. Did you ever have braces, orthodontic treatment or had your bite adjusted?	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you had any teeth removed or missing teeth that never developed?	<input type="checkbox"/>	<input type="checkbox"/>

What is your immediate concern?

Referred by: \_\_\_\_\_ How would you rate the condition of your mouth?  Excellent  Good  Fair  Poor

Previous Dentist: \_\_\_\_\_ How long have you been a patient? Months/Years

Date of most recent dental exam: \_\_\_\_\_ Date of most recent x-rays: \_\_\_\_\_

Date of most recent treatment (other than cleaning)

I routinely see my dentist every  3 mo.  4 mo.  6 mo.  12 mo.  Not routinely



## DENTAL HISTORY

**Do you have any of the following:**

(Check DK if you Don't Know the answer to the question)

	Yes	No	DK
Active Tuberculosis.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Persistent cough greater than a week duration.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cough that produces blood.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Been exposed to anyone with tuberculosis.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**If you answer yes to any of the four items above, please stop and return this form to the receptionist.**

PLEASE ANSWER YES OR NO TO THE FOLLOWING: YES NO

### GUM AND BONE

	YES	NO
7. Do your gums bleed or are they painful when brushing?	<input type="checkbox"/>	<input type="checkbox"/>
8. Have you ever been treated for gum disease or been told you have lost bone around your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
9. Have you ever noticed an unpleasant taste or odor in your mouth?	<input type="checkbox"/>	<input type="checkbox"/>
10. Is there anyone with a history of periodontal disease in your family?	<input type="checkbox"/>	<input type="checkbox"/>
11. Have you ever experienced gum recession?	<input type="checkbox"/>	<input type="checkbox"/>
12. Have you ever had any teeth become loose on their own (without injury), or have difficulty eating an apple?	<input type="checkbox"/>	<input type="checkbox"/>
13. Have you experienced a burning or painful sensation in your mouth not related to your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
14. Have you had any cavities within the past 3 years?	<input type="checkbox"/>	<input type="checkbox"/>
15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food?	<input type="checkbox"/>	<input type="checkbox"/>
16. Do you feel or notice any holes (i.e. pitting craters) on the biting surface of your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
17. Are any teeth sensitive to hot, cold, biting, sweets, or avoid brushing any part of your mouth?	<input type="checkbox"/>	<input type="checkbox"/>
18. Do you have grooves or notches on your teeth near the gum line?	<input type="checkbox"/>	<input type="checkbox"/>
19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling?	<input type="checkbox"/>	<input type="checkbox"/>
20. Do you frequently get food caught between any teeth?	<input type="checkbox"/>	<input type="checkbox"/>

### BITE AND JAW JOINT

	YES	NO
21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping)	<input type="checkbox"/>	<input type="checkbox"/>
22. Do you feel like your lower jaw is being pushed back when you bite your teeth together?	<input type="checkbox"/>	<input type="checkbox"/>
23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, or other hard, dry foods?	<input type="checkbox"/>	<input type="checkbox"/>
24. Have your teeth changed in the last five years, become shorter, thinner or worn?	<input type="checkbox"/>	<input type="checkbox"/>
25. Are your teeth becoming more crooked, crowded, or overlapped?	<input type="checkbox"/>	<input type="checkbox"/>
26. Are your teeth developing spaces or becoming more loose?	<input type="checkbox"/>	<input type="checkbox"/>
27. Do you have more than one bite, squeeze, or shift your jaw to make your teeth fit together?	<input type="checkbox"/>	<input type="checkbox"/>
28. Do you place your tongue between your teeth or close your teeth against your tongue?	<input type="checkbox"/>	<input type="checkbox"/>
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits?	<input type="checkbox"/>	<input type="checkbox"/>
30. Do you clench your teeth in the daytime or make them sore?	<input type="checkbox"/>	<input type="checkbox"/>
31. Do you have any problems with sleep, restlessness, wake up with a headache or an awareness of your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
32. Do you wear or have ever worn a bite appliance?	<input type="checkbox"/>	<input type="checkbox"/>

### Esthetics

	YES	NO
33. Is there anything about the appearance of your teeth that you would like to change?	<input type="checkbox"/>	<input type="checkbox"/>
34. Have you ever whitened (bleached) your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
35. Have you felt uncomfortable or self-conscious about the appearance of your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
36. Have you been disappointed with the appearance of previous dental work?	<input type="checkbox"/>	<input type="checkbox"/>



## MEDICAL HISTORY

Name of Physician/and their specialty \_\_\_\_\_

What is your estimate of your general health Excellent Good Fair Poor \_\_\_\_\_

**DO YOU HAVE or HAVE YOU EVER HAD:**

	Yes	No		Yes	No
1. Hospitalization for illness or injury	<input type="checkbox"/>	<input type="checkbox"/>	26. Osteoporosis/osteopenia (i.e. taking bisphosphonates)	<input type="checkbox"/>	<input type="checkbox"/>
2. An allergic reaction	<input type="checkbox"/>	<input type="checkbox"/>	27. Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
a. Aspirin, ibuprofen, acetaminophen, codeine			28. Autoimmune disease (i.e. rheumatoid arthritis, lupus, scleroderma)	<input type="checkbox"/>	<input type="checkbox"/>
b. Penicillin			29. Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>
c. Erythromycin			30. Contact Lenses	<input type="checkbox"/>	<input type="checkbox"/>
d. Tetracycline			31. Head or neck injuries	<input type="checkbox"/>	<input type="checkbox"/>
e. Sulfalocal			32. Epilepsy, convulsions (seizures)	<input type="checkbox"/>	<input type="checkbox"/>
f. Anesthetic			33. Neurologic disorders (ADD/ADHD, prion disease)	<input type="checkbox"/>	<input type="checkbox"/>
g. Fluoride			34. Viral infections and cold sores	<input type="checkbox"/>	<input type="checkbox"/>
h. Metals (nickel, gold, silver)			35. Any lumps or swelling in the mouth	<input type="checkbox"/>	<input type="checkbox"/>
i. Latex			36. Hives, skin rash, hay fever	<input type="checkbox"/>	<input type="checkbox"/>
j. Other			37. STI/STD/HPV	<input type="checkbox"/>	<input type="checkbox"/>
3. Heart problems, or cardiac stent within the last six months	<input type="checkbox"/>	<input type="checkbox"/>	38. Hepatitis (type )	<input type="checkbox"/>	<input type="checkbox"/>
4. History of infective endocarditis	<input type="checkbox"/>	<input type="checkbox"/>	39. HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>
5. Artificial heart valve, repaired heart defect (PFO)	<input type="checkbox"/>	<input type="checkbox"/>	40. Tumor, abnormal growth	<input type="checkbox"/>	<input type="checkbox"/>
6. Pacemaker or implantable defibrillator	<input type="checkbox"/>	<input type="checkbox"/>	41. Radiation therapy	<input type="checkbox"/>	<input type="checkbox"/>
7. Orthopedic implant (joint replacement)	<input type="checkbox"/>	<input type="checkbox"/>	42. Chemotherapy, immunosuppressive medication	<input type="checkbox"/>	<input type="checkbox"/>
8. Rheumatic or scarlet fever	<input type="checkbox"/>	<input type="checkbox"/>	43. Emotional difficulties	<input type="checkbox"/>	<input type="checkbox"/>
9. High or low blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	44. Psychiatric treatment	<input type="checkbox"/>	<input type="checkbox"/>
10. A stroke (taking blood thinners)	<input type="checkbox"/>	<input type="checkbox"/>	45. Antidepressant medication	<input type="checkbox"/>	<input type="checkbox"/>
11. Anemia or other blood disorder	<input type="checkbox"/>	<input type="checkbox"/>	46. Alcohol/recreational drugs	<input type="checkbox"/>	<input type="checkbox"/>
12. Prolonged bleeding due to a slight cut (INR>3.5)	<input type="checkbox"/>	<input type="checkbox"/>	ARE YOU:	<input type="checkbox"/>	<input type="checkbox"/>
13. Emphysema, shortness of breath, sarcoidosis	<input type="checkbox"/>	<input type="checkbox"/>	47. Presently being treated for any other illness	<input type="checkbox"/>	<input type="checkbox"/>
14. Tuberculosis, measles, chicken pox	<input type="checkbox"/>	<input type="checkbox"/>	48. Aware of a change in your health in the last 24 hours (i.e. fever, chills, new cough, or diarrhea)	<input type="checkbox"/>	<input type="checkbox"/>
15. Asthma	<input type="checkbox"/>	<input type="checkbox"/>	49. Taking medication for weight management	<input type="checkbox"/>	<input type="checkbox"/>
16. Breathing or sleep problems (sleep apnea, snoring, sinus)	<input type="checkbox"/>	<input type="checkbox"/>	50. Taking dietary supplements	<input type="checkbox"/>	<input type="checkbox"/>
17. Kidney disease	<input type="checkbox"/>	<input type="checkbox"/>	51. Often exhausted or fatigued	<input type="checkbox"/>	<input type="checkbox"/>
18. Liver disease	<input type="checkbox"/>	<input type="checkbox"/>	52. Experiencing frequent headaches	<input type="checkbox"/>	<input type="checkbox"/>
19. Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	53. A smoker, smoked previously or use smokeless tobacco	<input type="checkbox"/>	<input type="checkbox"/>
20. Thyroid, parathyroid disease, or calcium deficiency	<input type="checkbox"/>	<input type="checkbox"/>	54. Often unhappy or depressed	<input type="checkbox"/>	<input type="checkbox"/>
21. Hormone deficiency	<input type="checkbox"/>	<input type="checkbox"/>	55. Taking birth control pills	<input type="checkbox"/>	<input type="checkbox"/>
22. High cholesterol or taking statin drugs	<input type="checkbox"/>	<input type="checkbox"/>	56. Currently pregnant	<input type="checkbox"/>	<input type="checkbox"/>
23. Diabetes (HbA1c= )	<input type="checkbox"/>	<input type="checkbox"/>	57. Prostate disorders	<input type="checkbox"/>	<input type="checkbox"/>
24. Stomach or duodenal ulcer	<input type="checkbox"/>	<input type="checkbox"/>			
25. Digestive disorders (i.e. celiac disease, gastric reflux)	<input type="checkbox"/>	<input type="checkbox"/>			

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, collagen injections) \_\_\_\_\_

List all medications, supplements, and or vitamins taken within the last two years.

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGES IN YOUR MEDICAL HISTORY OR MEDICATIONS YOU MAY BE TAKING.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_



101 SW Main Suite 290  
Portland OR 97204

## Welcome Agreement

Welcome to our family of patients. We are delighted you have chosen the Geelan Dental team to provide you with your oral health care. We are committed to providing you with the highest quality dentistry, and look forward to building a partnership to keep you and your smile as healthy as possible.

We look forward to getting to know you better through the years to come, and happily welcome you to our practice. As a courtesy to you, we gladly process your insurance claims and provide you with an estimate of your co-pay for each visit. Each estimate is based off information given to us by your insurance carrier and is only an estimate. Ultimately you are responsible for any charges not paid by your plan. Please read your insurance benefit booklet and understand all waiting periods, frequency limitations, exceptions, and exclusions. Please know that we do everything possible to see that you receive the full benefits from your insurance company. If for some reason your insurance company has not paid their portion within 60 days from the start of your treatment, you are responsible for payment at that time.

We ask that if you must cancel a scheduled appointment that you kindly give 48 hours notice. Dr Geelan and the entire staff spend valuable preparation time arranging every detail for your visit. With respect to the staff that serves you and the patients who depend on us, we appreciate timely cancellation notifications and alerts if you are running late. If sufficient notice is not received there is a customary fee of \$50.00 for a missed hygiene appointment and \$100 for a missed appointment with Dr. Geelan.

We collect all out of pocket expense in full on the date of service. If you have a financial concern, we are happy to share with you our Care Credit payment plan options. There are no interest options available as well and low interest extended plans designed to fit every budget.

I acknowledge that I understand the information listed above and consent to the welcome agreement.

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to the Patient: \_\_\_\_\_

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT



101 SW Main Suite 290  
Portland OR 97204

503.223.1322

## Acknowledgement of Privacy Practices

Name: \_\_\_\_\_

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information we maintain.

You may obtain a copy of our Notice of Privacy Practices,  
At any time by contacting any staff member of Geelan Dental Care  
[info@geelandental.com](mailto:info@geelandental.com)

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this consent is signed by a personal representative on behalf of the patient,  
Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT