Today's Date:

PERSONAL INFORMATION

First:	Last:	Middle:
Email:	Preferred Name (if different):	Preferred Pronouns:
Home Phone:	Business/Cell Phone:	
Address:	City: State:	Zip:
Social Security:	Date of Birth:	Gender: M F O
Emergency Contact:	Relationship:	
Home Phone:	Cell Phone:	
If you are completing this form for another person, what is your relationship to that person?		
Your Name:	Relationship:	

INSURANCE POLICY & SUBSCRIBER INFORMATION

Subscriber:	Date of Birth:	Relationship:
Employer:	Dental Insurance Company:	
Subscriber ID:	Group #:	Phone:
Claims Address:	City: State:	Zip:

PERSONAL HISTORY	YES	NO
1. Are you fearful of dental treatment? How fearful on a scale of 1 (least) to 10 (most):		
2. Have you had an unfavorable dental experience?		
3. Have you had complications from past dental treatment?		
4. Have you ever had trouble getting numb or had any reactions to local anesthetic?		
5. Did you ever have braces, orthodontic treatment or had your bite adjusted?		
6. Have you had any teeth removed or missing teeth that never developed?		

What is your immediate concern?

How would you rate the condition of your mouth? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

Referred by: Google Yelp Live/Work Nearby Patient/Specialist: ____________________________

Previous Dentist: How long had you been a patient? Months/Years:

Date of most recent dental exam: Date of most recent x-rays:

Date of most recent treatment (other than cleaning):

I routinely see my dentist every ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

DENTAL HISTORY

Do you have any of the following: (Check DK if you Don't Know the answer to the question)

	Yes	No	DK
Active Tuberculosis……			
Persistent cough greater than a week duration…………………………………………………………………………			
Cough that produces blood………………………………………………………………………………………………………..			
Been exposed to anyone with tuberculosis……………………………………………………………………………			

If you answer yes to any of the four items above, please stop and return this form to the receptionist.

PLEASE ANSWER YES OR NO TO THEFOLLOWING:

GUM AND BONE	YES	NO
7. Do your gums bleed or are they painful when brushing?		
8. Have you ever been treated for gum disease or been told you have lost bone around your teeth?		
9. Have you ever noticed an unpleasant taste or odor in your mouth?		
10. Is there anyone with a history of periodontal disease in your family?		
11. Have you ever experienced gum recession?		
12. Have you ever had any teeth become loose on their own (without injury), or have difficulty eating an apple?		
13. Have you experienced a burning or painful sensation in your mouth not related to your teeth?		
14. Have you had any cavities within the past 3 years?		
15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food?		
16. Do you feel or notice any holes (i.e. pitting craters) on the biting surface of your teeth?		
17. Are any teeth sensitive to hot, cold, biting, sweets, or avoid brushing any part of your mouth?		
18. Do you have grooves or notches on your teeth near the gum line?		
19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling?		
20. Do you frequently get food caught between any teeth?		

BITE AND JAW JOINT	YES	NO
21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping)		
22. Do you feel like your lower jaw is being pushed back when you bite your teeth together?		
23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, or other hard, dry foods?		
24. Have your teeth changed in the last five years, become shorter, thinner or worn?		
25. Are your teeth becoming more crooked, crowded, or over lapped?		
26. Are your teeth developing spaces or becoming more loose?		
27. Do you have more than one bite, squeeze, or shift your jaw to make your teeth fit together?		
28. Do you place your tongue between your teeth or close your teeth against your tongue?		
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits?		
30. Do you clench your teeth in the daytime or make them sore?		
31. Do you have any problems with sleep, restlessness, wake up with a headache or an awareness of your teeth?		
32. Do you wear or have ever worn a bite appliance?		

Esthetics	YES	NO
33. Is there anything about the appearance of your teeth that you would like to change?		
34. Have you ever whitened (bleached) your teeth?		
35. Have you felt uncomfortable or self-conscious about the appearance of your teeth?		
36. Have you been disappointed with the appearance of previous dental work?		
37. Would you like to discuss cosmetic options or orthodontic treatment?		

MEDICAL HISTORY

Name of Physician/and their specialty:

What is your estimate of your general health: ☐ Excellent ☐ Good ☐ Fair ☐ Poor

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, collagen injections, blood thinners):

DO YOU HAVE or HAVE YOU EVER HAD:

1. Hospitalization in **last 2 years**, describe: _______________ ____
2. An allergic reaction or allergies to:
   - ☐ Aspirin, ibuprofen, acetaminophen, or codeine
   - ☐ Penicillin
   - ☐ Erythromycin
   - ☐ Tetracycline
   - ☐ Sulfa local
   - ☐ Anesthetic
   - ☐ Fluoride
   - ☐ Metals (nickel, gold, silver)
   - ☐ Latex
   - ☐ Other: ________________________________

Yes No

3. Hives, skin rash, hay fever..
4. Heart problems, or cardiac stent placement.........................
5. Artificial heart valve, repaired heart defect...........................
6. Pacemaker or implantable defibrillator................................
7. History of Infective Endocarditis..
8. History of stroke...
9. High cholesterol or taking Statin drugs.................................
10. High Blood Pressure...
11. Low Blood Pressure..
12. Orthopedic implant (joint replacement)...............................
13. Rheumatic or scarlet fever...
14. Tuberculosis or measles...
15. Kidney disease..
16. Diabetes, Type: HbA1c: ....
17. Liver disease...
18. Jaundice...
19. Thyroid problems: Hypo, Hyper or Parathyroid....................
20. Autoimmune disease, describe:___________________.......
21. Anemia or other blood disorder..
22. Hepatitis, Type: ....
23. HIV/AIDS..
24. STI/STD/HPV...
25. Viral Infections or cold sores..
26. Hormone deficiency or taking hormone replacement...........

Yes No

27. Stomach or duodenal ulcer...
28. Digestive disorders (i.e., Celiac, Gastric Reflux)...............
29. Osteoporosis/osteopenia and taking bisphosphonates....
30. Arthritis, Rheumatoid Arthritis, Lupus.............................
31. Emphysema, COPD, Sarcoidosis.......................................
32. Breathing problems (i.e., sinus or snoring).......................
33. Sleep Apnea..
34. Asthma...
35. Glaucoma...
36. Any lumps or swelling in the mouth................................
37. Tumor, abnormal growth...
38. Cancer, Type: ....
39. Chemotherapy, Radiation or Immunosuppressive...........
40. Head or neck injuries..
41. Epilepsy, convulsions (seizures).......................................
42. Emotional difficulties, Depression or Anxiety...................
43. Neurodegenerative disorders (i.e., MS, Alzheimer's)..........
44. Neurodivergent disorders (i.e., ADHD/ADD, Autism)........
45. Frequent headaches, migraines.......................................

ARE YOU:

46. Presently being treated for any other illness....................
47. Aware of a change in your health in the last 24 hours......
48. A regular coffee/tea drinker..
49. Drinking alcohol? How many days/week: __________ .....
50. Smoking or vaping marijuana? Days/week: ________ .....
51. A smoker or using smokeless tobacco.............................
52. Using hallucinogens, party drugs....................................
53. Taking medication for weight management....................
54. Deficient in Essential Minerals..
55. Taking dietary supplements (please list below)................
56. Often exhausted or fatigued..
57. FEMALE - Taking birth control pills.................................
58. FEMALE - Currently pregnant? How many months?____..
59. FEMALE - Currently breastfeeding?.................................
60. MALE - Experiencing Prostate disorders..........................

List all medications, supplements, and vitamins taken within the last 12 months (you may also email list to info@geelandental.com)

Drug	Purpose	Drug	Purpose
____________	____________	____________	____________
____________	____________	____________	____________

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGES IN YOUR MEDICAL HISTORY OR MEDICATIONS YOU MAY BE TAKING.

Patient's Signature: ________________________________ Date: ____________________

5320 South Macadam Ave, Ste. 100
Portland OR 97239

Welcome Agreement

Welcome to our family of patients. We are delighted you have chosen the Geelan Dental team to provide you with your oral health care. We are committed to providing you with the highest quality dentistry, and look forward to building a partnership to keep you and your smile as healthy as possible.

We look forward to getting to know you better through the years to come, and happily welcome you to our practice. As a courtesy to you, we gladly process your insurance claims and provide you with an estimate of your co-pay for each visit. Each estimate is based off information given to us by your insurance carrier and is only an estimate. Ultimately you are responsible for any charges not paid by your plan. Please read your insurance benefit booklet and understand all waiting periods, frequency limitations, exceptions, and exclusions. Please know that we do everything possible to see that you receive the full benefits from your insurance company. If for some reason your insurance company has not paid their portion within 60 days from the start of your treatment, you are responsible for payment at that time.

We kindly ask that if you are unable to keep a scheduled appointment that you give two business days notice so that we can make every effort to accommodate other patients. With respect to the staff that serves you and to the patients who depend on us, we appreciate timely cancellation notifications and alerts if you are running late. **If two business day notice is not received, there will be a customary fee of $60 charged to your account. For all missed appointments with no notice, there will be a fee of $100 charged to your account.** Our business days and hours are Monday - Thursday 7:30am - 4:30pm.

I understand the cancellation policy ________________ (initial here)

We collect all out of pocket expense in full on the date of service. If you have a financial concern, we are happy to share with you our Care Credit payment plan options. There are no interest options available as well and low interest extended plans designed to fit every budget.

I acknowledge that I understand the information listed above and consent to the welcome agreement.

Signature:____ Date: ________________

Relationship to the Patient:________________________________

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT

5320 South Macadam Ave Ste#100
Portland OR 97239

Acknowledgement of Privacy Practices

Name:____

Purpose of Consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information we maintain.

You may obtain a copy of our Notice of Privacy Practices
at any time by contacting any staff member of Geelan Dental Care
using email address: info@geelandental.com

Right to Revoke: You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the contact email listed above. Please understand that revocation of this Consent will not affect any action taken in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

I, , have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature:____Date: ____________________

If this consent is signed by a personal representative on behalf of the patient,
Personal Representative's Name:____
Relationship to Patient: ____

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT